

GEECEE VENTURES LIMITED

Registered Office: 209, Arcadia Building, 2nd Floor, 195, Nariman Point, Mumbai-400021, Maharashtra.
Phone: +91 22 66708600 Fax: +91 22 66708650 Website: www.geeceeventures.com, email: gcvl@gcvi.in

CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT FOR BUY-BACK OF EQUITY SHARES OF GEECEE VENTURES LIMITED ("COMPANY")

For the attention of the Equity Shareholders / beneficial owners of Equity Shares of the Company.

This Corrigendum ("2nd Corrigendum") to the Public Announcement dated January 24, 2012 ("PA"), is in compliance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 for the time being in force including any statutory modifications and amendments from time to time ("Buy Back Regulations") and contains the disclosures as specified in Schedule II to the Buy Back Regulations. This Corrigendum is in continuation and should be read in conjunction with the PA and 1st Corrigendum to PA dated February 7, 2012 ("1st Corrigendum") issued by the Company.

The Shareholders of the Company are requested to note the following developments / modification with respect to and in connection with PA and 1st Corrigendum.

1. The point no. 19 (COMPLIANCE OFFICER) and all the relevant places in the PA and 1st Corrigendum be read as under:

Mrs. Namrata M Mhatre – Company Secretary, Corporate Office at GeeCee Ventures Limited,
Tel: 91-22-6670 8600, Fax: 91-22-6670 8650, Email: namrata@gcvi.in Website: www.geeceeventures.com

2. Further Mr. Vallabh Prasad Biyani, Whole Time Director, would be resigning from October 01, 2012.

The capitalized terms and abbreviations used in this Corrigendum have the same meaning as ascribed to them in the PA and 1st Corrigendum, unless otherwise specified. All other information and terms of the Buy-Back as disclosed in the PA and 1st Corrigendum remain unchanged.

DIRECTOR'S RESPONSIBILITY

The Board of Directors of the Company accepts responsibility for the information contained in this corrigendum.

Sd/- (Harisingh Shyamsukha) Whole Time Director	For and on behalf of GeeCee Ventures Limited Sd/- (Rohit Kothari) Non-Executive Director	Sd/- (Namrata Mhatre) Company Secretary & Compliance Officer
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The PA, 1st Corrigendum and this Corrigendum are available on SEBI's website at www.sebi.gov.in and Manager to the Offer's website at www.kjmc.com



Issued by Manager to the Offer
KJMC Corporate Advisors (India) Ltd.
(formerly KJMC Global Market (India) Ltd)
168, 16th Floor, Atlanta, Nariman Point, Mumbai 400 021
Tel: +91 22 4094 5500 Fax: +91 22 2285 2892
Email: geeceebuyback@kjmc.com
SEBI Regn. No.: INM000002509
Contact Person: Ms. Sangeeta Sanghvi / Mr. Swapnilsagar Vithalani

Place: Mumbai
Date: September 24, 2012

Size: 12cm (w) x 14cm (h)